

SWOJAS FOODS LIMITED

(Formerly Known as Swojas Energy Foods Limited)

Registered Office - 6L, 10 Floor, 3, Navjeevan Society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai – 400008

Corporate Office: Block A, Office No. 1004, Mondeal Heights, Nr. Panchratna Party Plot, S. G. Highway, Ahmedabad, Gujarat-380051, India

Email: swojasenergyfoodsltd@gmail.com, Contact no. 079 45858681, website: www.sefl.co.in

CIN: L46201MH1993PLC358584

Date: 08.11.2025

To,
The Listing Department,
Bombay Stock Exchange Limited
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai-400023

Sub: Outcome of Board Meeting held today on Saturday, November 08, 2025 and Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Ref: BSE Script Code 530217, ISIN: INE295B01016

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), as amended from time to time, and in further to our letter dated October 07, 2025, we wish to inform you that the Board of Directors of Swojas Foods Limited (Formerly Known as Swojas Energy Foods Limited) (“the Company”) at their meeting held today i.e. Saturday, November 08, 2025, have, inter-alia, considered and approved the following matters:

1. Raising of funds aggregating up to INR 79,99,94,250/- (Rupees Seventy-Nine Crore Ninety-Nine Lakh Ninety-Four Thousand Two Hundred and Fifty) by way of issue of upto 4,84,84,500 (Four Crore Eighty-Four Lakh Eighty-Four Thousand and Five Hundred) Convertible Equity Warrants (“Warrants”) to the Allottees belonging to the Non- Promoters as mentioned herein below, on a preferential and private placement basis, at a price of INR 16.50/- (Rupees Sixteen and Fifty Paise only) per Warrant including a premium of INR 6.50/- (Rupees Six and Fifty Paise only) each, being the issue price determined in accordance with the provisions of the Companies Act, 2013, as amended, ("Act"); the Securities and Exchange Board of India (Issue of Capital and Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), as amended from time to time (“Preferential Issue”). Such Warrants are convertible into 1 (One) fully paid up Equity Share of the Company, having a face value of INR 10/- (Rupees Ten only) each at the price of INR 16.50/- (Rupees Sixteen and Fifty Paise only) per Share including a premium of INR 6.50/- (Rupees Six and Fifty Paise only) per share, within 18 months from the date of Allotment; and such issue and conversion of Warrants and Preferential Issue shall be in accordance with the provisions of Section 42 and Section 62(1)(c) of the Act read with Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, as amended ("Rules"), Chapter V of SEBI ICDR Regulations, SEBI Listing Regulations and such other acts/ rules/ regulations as may be applicable and subject to necessary approval of the Shareholders of the Company and other regulatory authorities, as may be applicable.

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Details of Allottees:

| Sr. No. | Name of the Proposed Allottees | Category | Maximum Number of Convertible Warrants to be |
|--------------|--|--|--|
| 1. | Rajesh Nanubhai Jhaveri | Indian Individual, Non-Promoter | 33,21,000 |
| 2. | Vicky R Jhaveri HUF | Hindu Undivided Family, Non-Promoter | 33,32,000 |
| 3. | Jhaveri Trading and Investment Pvt Ltd | Company, Non-Promoter | 33,31,500 |
| 4. | Softrak Venture Investment Limited | Company, Non-Promoter | 1,00,00,000 |
| 5. | Zag Constructions LLP | Limited Liability Partnership, Non-Promoter | 75,00,000 |
| 6. | Onelife Capital Advisors Limited | Company, Non-Promoter | 1,00,00,000 |
| 7. | Dulcee Accessories Private Limited | Company, Non-Promoter | 59,00,000 |
| 8. | Aarshi Manish Mehta | Indian Individual, Non-Promoter | 20,00,000 |
| 9. | Vikas R Mehta HUF | Hindu Undivided Family, Non-Promoter | 20,00,000 |
| 10. | Rinku Kailashchand Jain | Indian Individual, Non-Promoter | 10,00,000 |
| 11. | Murtuza Kaizarbhai Mandorwala | Indian Individual, Non-Promoter | 1,00,000 |
| Total | | | 4,84,84,500 |

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The details as required under SEBI Listing Regulations, with respect to Issuance of Securities is enclosed herewith as **Annexure – I**.

2. Approved the Unaudited Financial Results (Standalone) of the Company for the quarter and half year ended 30th September, 2025, as recommended by the Audit Committee.

Further, Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of the Unaudited Financial Results (Standalone) of the Company for the quarter and half year ended 30th September, 2025 along with the Limited Review Report is enclosed herewith as **Annexure – II**

Integrated filing (Financials) pursuant to the SEBI circular no SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, will be submitted separately in XBRL format in accordance with relevant circulars issued by the stock exchanges.

3. Regularisation of Directors Ms. Ranu Jain (DIN: 11012104), Mr. Abhay Kumar Sethia (DIN: 09721583) who was appointed as Additional Director (Non-Executive, Independent Director) on 07th October, 2025 and Re-designate Mr. Pallav Pareshkumar Dave (DIN: 10719185) from Independent Director to Non-Executive, Non-Independent Director subject to approval from members at the ensuing General Meeting
4. Convening of 01/2025-26 Extra-Ordinary General Meeting (“EGM”) on Wednesday, December 03, 2025 at 12:30 P.M through Video Conferencing (“VC”)/ Other Audio-Visual Means (“OAVM”) to seek the approval of the members of the Company for above mentioned agenda. The notice of the said EGM and other related details shall be submitted to the Stock Exchange in due course in compliance with the provisions of the SEBI Listing Regulations.
5. Noting of the Valuation Report submitted by Den Valuation (OPC) Private Limited, IBBI Registered Valuer Entity - Securities and Financial Assets being an Independent Registered Valuer Entity (IBBI Registration No. IBBI/RV-E/06/2021/146), for calculation of Minimum Floor Price as per SEBI ICDR Regulations.
6. Fixed, Monday, November 03, 2025, being the date 30 days prior to the date of passing of resolution at the ensuing 01/2025-26 EGM to be held on Wednesday, December 03, 2025 at 12:30 P.M, as the Relevant Date in relation to the issue of Warrants in accordance with SEBI ICDR Regulations.
7. Fixed, Friday, November 07, 2025, as the cut- off date for the purpose of reckoning the name of the eligible members for dispatch of Notice of EGM along with the details of E- voting.
8. Fixed Wednesday, November 26, 2025 as the Record Date for the purpose of determining the eligibility of the Members to attend and vote at the 01/2025-26 EGM of the Company scheduled to be held on Wednesday, December 03, 2025.

The remote e-voting facility will commence from Saturday, November 29, 2025 from 9:00 A.M. (IST) and will end on Tuesday, December 02, 2025 till 5:00 P.M (IST).

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9. Appointment of CS Murtuza Mandor proprietor of M/s Murtuza Mandorwala & Associates, Practicing Company Secretary, (CP No.: 14284/Membership No.: FCS 10745) as the Scrutinizer for scrutinizing for the ensuring EGM in a fair and transparent manner.

The Board Meeting commenced at 03:00 PM IST and concluded at 03:42 PM IST

Please note that in terms of the Company's Code of Conduct for Prohibition of Insider Trading and pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, the trading window for trading in securities of the Company will continue till 48 hours after the declaration of the Unaudited Financial Results for the quarter and half year ended September 30, 2025.

Kindly consider this and take on record as a requisite disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

The above information will be made available on the website of the company www.sefl.co.in.

Kindly take the same on your good record and disseminate the same on your website.

We request you to take the above information on record.

Thanking You,

Yours faithfully

**For, SWOJAS FOODS LIMITED
(Formerly Known as Swojas Energy Foods Limited)**

**PARTHRAJSINH HARSHADSINH RANA
MANAGING DIRECTOR AND CFO
DIN: 06422789**

Encl. as above

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ANNEXURE I: Details as required under SEBI Listing Regulations read with Regulation 30 of the SEBI Listing Regulations

| Sr. No. | Disclosure Requirements | Details |
|---------|--|--|
| 1. | Types of securities proposed to be Issued | Convertible Equity Warrants ("Warrants") with a right exercisable by the Warrant holder to subscribe to 1 (one) Equity Share against each Warrant. |
| 2. | Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.) | Private placement and Preferential Issue of warrants in accordance with the provisions of Companies Act, 2013 and rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. |
| 3. | Total number of Securities | <p>Issue of upto 4,84,84,500 (Four Crore Eighty-Four Lakh Eighty-Four Thousand and Five Hundred) Convertible Equity Warrants ("Warrants"), convertible into 1 (One) fully paid up Equity Share of the Company, having a face value of INR 10/- (Rupees Ten only) each within the period of 18 months from the date of allotment of Warrants in accordance with the applicable laws, at a price of INR 16.50/- (Rupees Sixteen and Fifty Paise only) each per warrant including a premium of INR 6.50/- (Rupees Six and Fifty Paise only) , being the issue price determined in accordance with the provisions of the Companies Act, 2013, as amended, ("Act"); the Securities and Exchange Board of India (Issue of Capital and Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended from time to time, aggregating up to INR 79,99,94,250/- (Rupees Seventy-Nine Crore Ninety-Nine Lakh Ninety-Four Thousand Two Hundred and Fifty) to the Allottees belong to Non Promoter Group as mentioned in the above disclosure.</p> <p>The price of the Warrants has been determined in accordance with the SEBI ICDR Regulations. The preferential issue will be undertaken for cash consideration.</p> <p>An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription of</p> |

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| | | | |
|----|---|---|--|
| | | <p>each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of conversion option attached to the Warrant(s) in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.</p> <p>The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments, if any required as permitted under applicable laws.</p> | |
| 4 | Additional details in case of preferential issue: | | |
| a. | Names of Investors | As mentioned Above. “Details of Allottees” | |
| b. | Post allotment of securities – outcome of the subscription | Please refer Annexure A. | |
| c. | Issue price/ allotted price (in case of convertibles) | The issue price of the Warrants shall be INR 16.50/- (Rupees Sixteen and Fifty Paise only) per warrant including a premium of INR 6.50/- (Rupees Six and Fifty Paise only) per warrant. | |
| d. | Number of investors | 11 (Eleven). Please refer “Details of Allottees” mentioned above and “Annexure B for List of Allottees. | |
| e. | In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instruments | Each Warrant will be convertible into, or exchangeable for 1 (one) fully paid-up equity share of the Company of face value of ₹10 (Rupees Ten Only), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants. | |
| f. | Any cancellation or termination of proposal for issuance of securities including reasons thereof | Not Applicable | |

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ANNEXURE A:

| Sr. No. | Identity of the Allottees | Category | % of Pre-Preferential Issue Capital | | % of Post-Preferential Issue Capital | |
|---------|--|--|-------------------------------------|--------------|--------------------------------------|--------------|
| | | | No. of Equity Shares | % of Holding | No. of Equity Shares | % of Holding |
| 1 | Rajesh Nanubhai Jhaveri | Indian Individual, Non-Promoter | 0 | 0.00 | 33,21,000 | 4.18 |
| 2 | Vicky R Jhaveri HUF | Hindu Undivided Family, Non-Promoter | 0 | 0.00 | 33,32,000 | 4.19 |
| 3 | Jhaveri Trading and Investment Pvt Ltd | Company, Non-Promoter | 0 | 0.00 | 33,31,500 | 4.19 |
| 4 | Softrak Venture Investment Limited | Company, Non-Promoter | 0 | 0.00 | 1,00,00,000 | 12.59 |
| 5 | Zag Constructions LLP | Limited Liability Partnership, Non-Promoter | 0 | 0.00 | 75,00,000 | 9.44 |
| 6 | Onelife Capital Advisors Limited | Company, Non-Promoter | 0 | 0.00 | 1,00,00,000 | 12.59 |
| 7 | Dulcee Accessories Private Limited | Company, Non-Promoter | 0 | 0.00 | 59,00,000 | 7.43 |
| 8 | Aarshi Manish Mehta | Indian Individual, Non-Promoter | 0 | 0.00 | 20,00,000 | 2.52 |
| 9 | Vikas R Mehta HUF | Hindu Undivided Family, Non-Promoter | 0 | 0.00 | 20,00,000 | 2.52 |
| 10 | Rinku Kailashchand Jain | Indian Individual, Non-Promoter | 0 | 0.00 | 10,00,000 | 1.26 |
| 11 | Murtuza Kaizarbhai Mandorwala | Indian Individual, Non-Promoter | 0 | 0.00 | 1,00,000 | 0.13 |

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STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON SEPTEMBER 30, 2025

(Rs. in lacs except Per share data)

| Sr No | Particulars | Quarter ended | Quarter ended | Quarter ended | Half Year ended | Half Year ended | For the year ended on March 31, 2025 |
|------------|--|--------------------|-----------------|--------------------|--|---|--------------------------------------|
| | | September 30, 2025 | June 30, 2025 | September 30, 2024 | September 30, 2025 (Year to date for Current Period) | September 30, 2024 (Year to date for Previous Period) | |
| | | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Audited |
| 1 | Revenue From Operations | | | | | | |
| | (a) Revenue from Operations | 3,525.29 | 3142.37 | 782.89 | 6,667.65 | 782.89 | 7177.41 |
| | (b) Other Income | 0.00 | 3.25 | 2.24 | 3.26 | 6.88 | 33.82 |
| | Total Income | 3,525.29 | 3,145.62 | 785.12 | 6,670.91 | 789.77 | 7,211.23 |
| 2 | Expenses | | | | | | |
| | a. Cost of Materials Consumed | - | - | - | - | - | - |
| | b. Purchases of Stock-in-trade | 3,894.84 | 3196.66 | 1,039.32 | 7,091.50 | 1,039.32 | 7153.15 |
| | c. Changes in inventories of Stock-in-Trade | (432.63) | (113.27) | (304.77) | (545.90) | (304.77) | (388.08) |
| | d. Employee benefits expenses | 3.85 | 2.35 | 0.45 | 6.20 | 1.18 | 7.01 |
| | e. Finance Cost | - | 2.25 | - | 2.25 | - | 9.01 |
| | f. Depreciation and Amortization Expenses | 0.08 | 0.03 | - | 0.11 | - | 0.00 |
| | g. Other Expenses | 11.71 | 26.71 | 9.28 | 38.42 | 9.28 | 32.18 |
| | Total Expenses | 3,477.84 | 3,114.74 | 744.28 | 6,592.58 | 745.01 | 6,813.27 |
| 3 | Profit/(Loss) before Exceptional and Extraordinary items and tax (1-2) | 47.44 | 30.88 | 40.85 | 78.32 | 44.76 | 397.96 |
| 4 | Exceptional Items | - | - | - | - | - | - |
| 5 | Profit/(Loss) before Extraordinary items and tax (3-4) | 47.44 | 30.88 | 40.85 | 78.32 | 44.76 | 397.96 |
| 6 | Extraordinary Items | - | - | - | - | - | - |
| 7 | Profit Before Tax (5-6) | 47.44 | 30.88 | 40.85 | 78.32 | 44.76 | 397.96 |
| 8 | Tax Expenses | | | | | | |
| | (a) Current Tax | 10.97 | 8.76 | 13.84 | 19.73 | 13.84 | 112.17 |
| | (b) Deferred Tax | - | - | - | - | - | 0.00 |
| | Total Tax Expenses | 10.97 | 8.76 | 13.84 | 19.73 | 13.84 | 112.17 |
| 9 | Net Profit/(Loss) for the period from continuing Operations (7-8) | 36.47 | 22.12 | 27.01 | 58.60 | 30.91 | 285.80 |
| 10 | Profit (Loss) from Discontinuing operations before Tax | - | - | - | - | - | - |
| 11 | Tax Expenses of Discontinuing Operations | - | - | - | - | - | - |
| 12 | Net Profit/(Loss) from Discontinuing operations after Tax (10-11) | - | - | - | - | - | - |
| 13 | Share of Profit (Loss) of associates and Joint Ventures accounted for using equity method | - | - | - | - | - | - |
| 14 | Net Profit (Loss) for the period (9+12+13) | 36.47 | 22.12 | 27.01 | 58.60 | 30.91 | 285.80 |
| 15 | Other comprehensive income, net of income tax | | | | | | |
| | a) i) Amount of item that will not be reclassified to profit or loss | - | - | - | - | - | - |
| | ii) Income tax relating to items that will not be reclassified to profit or loss | - | - | - | - | - | - |
| | b) i) item that will be reclassified to profit or loss | - | - | - | - | - | - |
| | ii) income tax relating to items that will be reclassified to profit or loss | - | - | - | - | - | - |
| | Total other comprehensive income, net of income tax | - | - | - | - | - | - |
| 16 | Total Comprehensive income for the period | 36.47 | 22.12 | 27.01 | 58.60 | 30.91 | 285.80 |
| 17 | Details of equity share capital | | | | | | |
| | Paid-up Equity Share Capital | 309.63 | 309.63 | 309.63 | 309.63 | 309.63 | 309.63 |
| | Face Value of Equity Share Capital | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |
| 18 | Details of debt securities | | | | | | |
| | Paid -Up Debt capital | - | - | - | - | - | - |
| | Face value of debt Securities | - | - | - | - | - | - |
| 19 | Reserve excluding revaluation reserves as per balance sheet of previous accounting year | - | - | - | - | - | (2,455.66) |
| 20 | Debenture Redemption reserve | - | - | - | - | - | - |
| 21 | Earning per Share | | | | | | |
| i | Earning per Share for Continuing Operations | | | | | | |
| | Basic Earning (Loss) per share from Continuing operations | 0.12 | 0.07 | 0.09 | 0.19 | 0.10 | 0.92 |
| | Diluted Earning (Loss) per share from Continuing operations | 0.12 | 0.07 | 0.09 | 0.19 | 0.10 | 0.92 |
| ii | Earning per Share for discontinuing Operations | | | | | | |
| | Basic Earning (Loss) per share from discontinuing operations | - | - | - | - | - | - |
| | Diluted Earning (Loss) per share from discontinuing operations | - | - | - | - | - | - |
| iii | Earnings per Equity Share | | | | | | |
| | Basic Earning (Loss) per share from Continuing and discontinuing operations | 0.12 | 0.07 | 0.09 | 0.19 | 0.10 | 0.92 |
| | Diluted Earning (Loss) per share from Continuing and discontinuing operations | 0.12 | 0.07 | 0.09 | 0.19 | 0.10 | 0.92 |



| Note: | |
|-------|--|
| 1 | The above Unaudited Financial statement for the quarter ended September, 2025 has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 08/11/2025 . |
| 2 | The previous periods figures have been regrouped wherever necessary. |
| 3 | The Statutory auditors of the company have carried out a "Limited Review report" of the above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015. |
| 4 | This statements has been prepared in accordance with the Companies (Indian Accounting Standard) Rules,2015 - IND AS prescribed under sec- 133 of the companies Act, 2013 read with the Companies(Indian Accounting Standards) Rules, 2015 as amended by the Companies(Indian Accounting Standards) (Amendment) Rules, 2016 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of SEBI(Listing Obligation and Disclosure Requirement) Regulations, 2015 . |
| 5 | In accordance with the definition of a reportable segment under Ind AS 108 – Operating Segments, issued by the Institute of Chartered Accountants of India (ICAI), the Company operates in a single business segment and within a single geographical segment, i.e., India. Accordingly, segment reporting under Ind AS 108 is not applicable. |

For and on Behalf of the Board of
Swojas Foods Limited

(Formerly Known as Swojas Energy Foods Limited)



Parthrajsinh Harshadsinh Rana
Managing Director and CFO
(DIN: 06422789)

Place: Ahmedabad
Date: 08/11/2025

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Un-Audited Statement of Assets & Liabilities as at 30th September, 2025

(Rs. In Lacs)

| | Particulars | Un-Audited AS AT 30.09.2025 | Audited AS AT 31.03.2025 |
|-----------|--|--------------------------------|-----------------------------|
| 1 | Assets | | |
| A | Non-Current Assets | | |
| | (a) Property, Plant and Equipment | 0.60 | - |
| | (b) Capital work-in-progress | - | - |
| | (c) Investment Property | - | - |
| | (d) Goodwill | - | - |
| | (e) Other Intangible assets | - | - |
| | (f) Intangible assets under development | - | - |
| | (g) Biological Assets other than bearer plants | - | - |
| | (h) Financial Assets | - | - |
| | (i) Investments | - | - |
| | (ii) Trade receivables | - | - |
| | (iii) Loans | 4.50 | 113.04 |
| | (iv) Others (to be specified) | - | - |
| | (i) Deferred tax assets (net) | - | - |
| | (j) Other non-current assets | - | - |
| | Total (A) | 5.10 | 113.04 |
| B | Current assets | | |
| | (a) Inventories | 933.98 | 388.08 |
| | (b) Financial Assets | - | - |
| | (i) Investments | - | - |
| | (ii) Trade receivables | 97.10 | 344.53 |
| | (iii) Cash and cash equivalents | 42.24 | 28.02 |
| | (iv) Bank balances other than (iii) above | - | - |
| | (v) Loans | - | - |
| | (vi) Others (to be specified) | 0.34 | 14.16 |
| | (c) Current Tax Assets (Net) | - | - |
| | (d) Other current assets | 11.32 | 6.73 |
| | Total (B) | 1,084.99 | 781.52 |
| | Total Assets (A+B) | 1,090.09 | 894.56 |
| 2 | EQUITY AND LIABILITIES | | |
| A | EQUITY | | |
| | (a) Equity Share capital | 3,096.27 | 3,096.27 |
| | (b) Instruments entirely equity in nature | - | - |
| | (c) Other Equity | (2,397.07) | (2,455.66) |
| | Total (A) | 699.20 | 640.61 |
| B | LIABILITIES | | |
| B1 | Non-current liabilities | | |
| | (a) Financial Liabilities | - | - |
| | (i) Borrowings | 1.06 | 115.10 |
| | (ii) Trade payables | - | - |
| | (iii) Other financial liabilities | - | - |
| | (b) Provisions | - | - |
| | (c) Deferred tax liabilities (Net) | - | - |
| | (d) Other non-current liabilities | - | - |
| | Total (B1) | 1.06 | 115.10 |
| B2 | Current liabilities | | |
| | (a) Financial Liabilities | - | - |
| | (i) Borrowings | 255.47 | 18.57 |
| | (ii) Trade payables | - | - |
| | (iii) Other financial liabilities | - | - |
| | (b) Other current liabilities | 0.97 | 3.12 |
| | (c) Provisions | 1.50 | 5.00 |
| | (d) Current Tax Liabilities (Net) | 131.89 | 112.17 |
| | Total (B2) | 389.83 | 138.86 |
| | Total Equity and Liabilities (A+B1+B2) | 1,090.09 | 894.56 |

Place : Ahmedabad
Date : 08/11/2025

For, Swojas Foods Limited

(Formerly Known as Swojas Energy Foods Limited)



Parthrajsinh Harshadsinh Rana
Managing Director and CFO
(DIN: 06422789)

SWOJAS FOODS LIMITED

(Formerly Known as Swojas Energy Foods Limited)

Registered Office - 6L, 10 Floor, 3, Navjeevan Society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai - 400008
Corporate Office: Block A, Office No. 1004, Mondeal Heights, Nr. Panchratna Party Plot, S. G. Highway, Ahmedabad, Gujarat-380051, India
Email: swojasenergyfoodsltd@gmail.com, website: www.sefl.co.in
CIN: L46201MH1993PLC358584

UNAUDITED CASH FLOW STATEMENT FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2025

(Amount in Lacs)

| Particulars | Six Months Ended 30th Sep, 2025 Rs. | | Six Months Ended 30th Sep, 2024 Rs. | |
|--|---|----------|---|----------|
| CASH FLOW FROM OPERATING ACTIVITIES | | | | |
| Net Profit before Tax for the year | | 78.32 | | 44.76 |
| Adjustments for : | | | | |
| Transferred to reserve | - | | - | |
| Depreciation | 0.11 | 0.11 | - | - |
| Operating Profit before Working Capital change | | 78.44 | | 44.76 |
| Adjustments for : | | | | |
| Decrease/(Increase) in Inventories | (545.90) | | (304.77) | |
| Decrease/(Increase) in Trade Receivable | 247.43 | | (778.00) | |
| Decrease/(Increase) in Current Tax Liabilities (Net) | 19.72 | | - | |
| Decrease/(Increase) in Other non-current assets | - | | 85.88 | |
| Decrease/(Increase) in Other Non-current financial Assets | 108.54 | | 130.01 | |
| Increase/(Decrease) in Other Current Assets | 9.23 | | 9.90 | |
| Increase/(Decrease) in Trade Payables | 236.91 | | 739.09 | |
| Increase/(Decrease) in Other Current Liabilities | (2.15) | | 6.23 | |
| Increase/(Decrease) in Short Term Provisions | (3.50) | 70.27 | (13.86) | (125.53) |
| Cash Generated From Operations | | 148.71 | | (80.77) |
| Income Tax | | (19.73) | | (13.84) |
| NET CASH FROM OPERATING ACTIVITIES Total (A) | | 128.98 | | (94.61) |
| CASH FLOW FROM INVESTING ACTIVITIES | | | | |
| Changes in Investment in Fixed Deposits | - | | (0.16) | |
| Non Current Investment | - | | - | |
| Purchase of Fixed Assets | (0.71) | | - | |
| Interest Received | - | | - | |
| NET CASH USED IN INVESTING ACTIVITIES Total (B) | | (0.71) | | (0.16) |
| CASH FLOW FROM FINANCING ACTIVITIES | | | | |
| Instruments entirely equity in nature | - | | - | |
| Change in Other Non current Financial Liabilities | (114.04) | | 107.00 | |
| Other Non-Current Assets | - | | - | |
| Long Term Loans & Advances | - | | - | |
| NET CASH FROM FINANCING ACTIVITIES Total (C) | | (114.04) | | 107.00 |
| Net Increase/(Decrease) in Cash and Cash Equivalents Total (A+B+C) | | 14.23 | | 12.23 |
| Cash and Cash Equivalents -- Opening Balance | | 28.02 | | 18.54 |
| Cash and Cash Equivalents -- Closing Balance | | 42.24 | | 30.78 |
| | | 0.00 | | 0.00 |

Note: Previous year's figures have been regrouped/rearranged wherever considered necessary.

Place : Ahmedabad
Date : 08/11/2025

For & on behalf of the Board,
SWOJAS FOODS LIMITED

(Formerly Known as Swojas Energy Foods Limited)



Parthrajsinh Harshadsinh Rana
Managing Director and CFO
(DIN: 06422789)

Limited Review Report

To,
Board of Directors of Swojas Foods Limited

We have reviewed the accompanying statement of unaudited financial results of **SWOJAS FOODS LIMITED** for the quarter ended 30th September 2025 which are included in the accompanying “Statement of Unaudited Financial Result for Quarter ended September 30, 2025” together with relevant notes thereon. The statement has been prepared by company pursuant to regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations”).

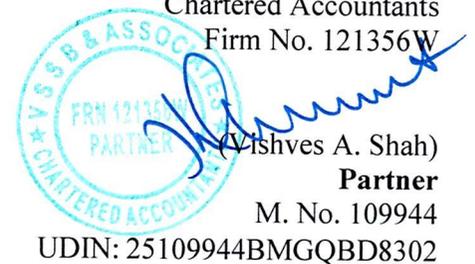
The statement is the responsibility of the company’s management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 “Interim Financial Reporting (Ind As 34), prescribed under section 133 of the companies act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the ICAI. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of Interim Financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an Audit. Accordingly, we do not express an Audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (‘Ind As’) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date : 08/11/2025
Place : Ahmedabad

For, **V S S B & Associates**
Chartered Accountants
Firm No. 121356W



(Vishves A. Shah)
Partner
M. No. 109944
UDIN: 25109944BMGQBD8302